

Client onboarding guide for utility projects.

WHERE THE BEST GET BETTER

Prepare the right inputs before site survey. This guide helps your team move from discovery to scope approval with fewer delays.



SURVEY BOOKING

24-48 hours

Scheduling window

SCOPE BRIEF

3-5 days

After inputs

DELIVERY PLAN

7-10 days

With approvals

WHAT TO PREPARE

Inputs before the survey

Site information

- Site address and access contact.
- Operating hours and access restrictions.
- Utility room layout or drawings.

Utility data

- Recent water analysis or lab reports.
- Power bills, tariffs, or peak demand.
- Existing system specs and maintenance logs.

SAMPLE TIMELINE

What happens next

DISCOVERY CALL

SITE SURVEY

SCOPE BRIEF

PROPOSAL

KICKOFF

CONTACT

Schedule your survey

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